andeavor

Financial Tear Sheet

Corporate Profile

Tesoro Corporation, soon to become Andeavor, is an independent refiner and marketer of petroleum products. Tesoro, through its subsidiaries, operates 10 refineries in the western United States with a combined capacity of over Investor Relations 1.1 million barrels per day and ownership in a logistics business, which includes interest in Tesoro Logistics LP (NYSE: TLLP) and Western Refining Logistics (NYSE: WNRL) and ownership of their general partners. Tesoro's retail-marketing system includes approximately 3,000 retail stations marketed under multiple well-known fuel brands, including ARCO®, SuperAmerica®, Shell®, Exxon®, Mobil®, Conoco®, Tesoro®, USA Gasoline™ and Giant®.

Primary IR Contact

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Stock Performance

ANDV (Common Stock)

NYSE (US Dollar) Exchange Price \$153.50

Change (%) 0.00 (0.00%)

Volume 52 Week Low \$89.58 Market Cap \$0 Rolling EPS 13 61 PE Ratio 11.2785 Shares Outstanding151,125,987

Data as of 09/28/18 4:00 p.m. ET

Data provided by Nasdaq. Minimum 15 minutes delayed.

No Chart Available

Recent News & Upcoming Events

Sep 28, 2018

Andeavor Announces Results of Marathon Petroleum Corp. Acquisition Conversion

Election

Sep 24, 2018

Andeavor Stockholders Approve Merger of Marathon Petroleum Corp. and Andeavor

Sep 17, 2018

Andeavor Honors Top Suppliers

There are currently no events scheduled.

Board of Directors

Gregory J. Goff Director Rodney F. Chase Independent Director Paul L. Foster Independent Director Edward G. Galante Independent Director David Lilley Independent Director Mary Pat McCarthy Independent Director Independent Director J.W. Nokes William H. Schumann, III Independent Director Jeff A. Stevens Independent Director Susan Tomasky* Lead Independent Director Michael E. Wiley Independent Director Patrick Y. Yang Independent Director

Management Team

Gregory J. Goff Chairman, President and Chief Executive Officer

Keith Casey Executive Vice President, Commercial and Value Chain

Michael J. Morrison Senior Vice President, Marketing

Kim K.W. Rucker Executive Vice President, General Counsel & Secretary; Interim Head

of HR

Steven Sterin Executive Vice President, Chief Financial Officer and President,

Andeavor Logistics

Cynthia Executive Vice President, Operations

(CJ) Warner

Nate Weeks Senior Vice President, Strategy & Business Development

Fiona C. Laird Chief Human Resources Officer

Phillip M. Anderson Senior Vice President, Northern Area Value Chain
Paul Carlson Senior Vice President, Southern Area Value Chain

Don Sorensen Senior Vice President, Logistics

Fundamentals - Snapshot

Revenue & Earnings

Revenue (FY)	34,975.00
EBIT (Mil) (FY)	1,418.00
EBITDA (Mil) (FY)	2,439.00
Net Income Excluding Extraordinary Items (Mil) (FY)	602.00
Net Income Including Extraordinary Items (Mil) (FY)	1,528.00
Diluted EPS Excluding Extraordinary Items (FY)	4.26
Diluted EPS Including Extraordinary Items (FY)	10.81
Dividends	
Yield (%)	
Dividend Record Date	
Dividend Rate	
Ratios	
Price to Revenue (TTM)	.54
Price To Cash Flow (TTM)	9.19
Price to Book (MRQ)	2.30
Total Debt to Equity (MRQ) (%)	86.67
Current Ratio (MRQ)	1.42

Growth

5-Year Annual Dividend Growth Rate (%) 53.22

5-Year Annual Revenue Growth Rate (%) 3.25

FY = Fiscal Year MRQ = Most Recent Quarter mil = Millions TTM = Trailing Twelve Months